

# Case Study



## Humber College

*Streamlining processes increased enrollment efficiency*

**Humber College**  
www.humbercollege.ca



### Challenges

- Student information system (SIS) wasn't meeting all of the college's outreach needs
- Manual processes were causing delays in communicating with prospective students
- Difficulty determining which applicants needed communications and when

### Solution

- Combining the school's SIS with Dynamics CRM and ClickDimensions to automate the school's enrollment process
- Streamlining email scheduling and delivery, including sending 40,000 offer emails to applicants
- Automatically sorting through applicant information to deliver targeted messaging

### Benefits

- Reduced acceptance and enrollment timeline from months to a matter of days or weeks
- Eliminated errors by providing greater visibility
- Improved the applicant experience

Founded in 1967, Humber College is one of Canada's largest postsecondary institutions. The school offers 160 full-time programs across more than 40 fields of study, as well as 200 part-time and 400 online programs or courses.

### Slowed by Manual Processes

Timing is everything when it comes to communications with prospective students. Like many educational institutions, Humber College was utilizing a student information system (SIS) to manage these communications, but the system wasn't working well on its own. According to Barb Riach, Registrar at Humber College, "it was a real challenge basically to select the appropriate students who needed communication and then also to target those messages that they needed."

Humber was bogged down by manual processes by using their SIS in this way, which meant slow responses to applicants, difficulties printing and delivering acceptance letters, and losing ground to the competition.

The college sought a solution that would give them greater insights into which students should receive messages from the college and when they should receive those communications, as well as speeding up the school's application and enrollment processes.

### Creating a Customized Solution

Working with CRM Dynamics, a Microsoft Gold Certified Partner for CRM, Humber implemented Microsoft Dynamics CRM. A connector was added between the school's SIS to help increase efficiencies, but the team at CRM Dynamics knew that a more customized solution was in order.

"What we've done here is we've taken Dynamics and used it as a platform to develop a solution that can connect to any other system and automate any school's enrollment process," says CRM Dynamics' Vice President of Sales and Marketing, Rob Triggs.

ClickDimensions was the perfect marketing automation and email marketing addition to this customized solution. Not only is ClickDimensions built natively and seamlessly inside CRM, the team at CRM Dynamics also knew that it could handle Humber's complex marketing requirements, help automate some of the school's manual processes and deliver targeted messaging to applicants.



***“Having a good communications system allows us to get the right word out and make sure we are staying on top of our competitors.”***

Sarah Peake  
Associate Registrar  
Humber College

Using functionality from Humber’s SIS, Microsoft Dynamics CRM and ClickDimensions, CRM Dynamics was able to build an automated PDF creator to streamline the enrollment process. The solution includes 34 email templates that are sent and tracked by ClickDimensions.

“We were actually able to send out our 40,000 offer emails between midnight and 1:30 in the morning, so in fact, when a student would get up in the morning – a prospective student – they would have their offer from Humber before other colleges,” remarks Gillian Carson, Director, Enterprise Applications at Humber College. “That gives you a significant competitive advantage.”

### “Smooth as Glass”

In a meeting after the 40,000 emails were sent, Peake described the process as being “smooth as glass.” The team agreed with that statement so much that Humber has since adopted that phrase as a tagline for the college.

Since implementing ClickDimensions and the custom solution designed by CRM Dynamics, Humber has seen their acceptance and enrollment process go from a two or three month operation to being completed in a few days or weeks.

The solution has also helped reduce errors while giving key players at Humber insight into which applicants are opening emails and how they are interacting with the messages.

According to Riach, they haven’t just realized positive results and successes internally, partnering with CRM Dynamics and utilizing ClickDimensions has also achieved “an outstanding experience for our applicants here at Humber.”



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